

Coastal Challenges

1. Growing Tourism Economy

2. Constrained Developable Footprint

3. Challenging Workforce Environment



Note – Goal 10 Presentation to the House

"To provide for the housing needs of citizens of the state. Buildable lands for residential use shall be inventoried and plans shall encourage the availability of adequate numbers of needed housing units at price ranges and rent levels which are commensurate with the financial capabilities of Oregon households and allow for flexibility of housing location, type and density."

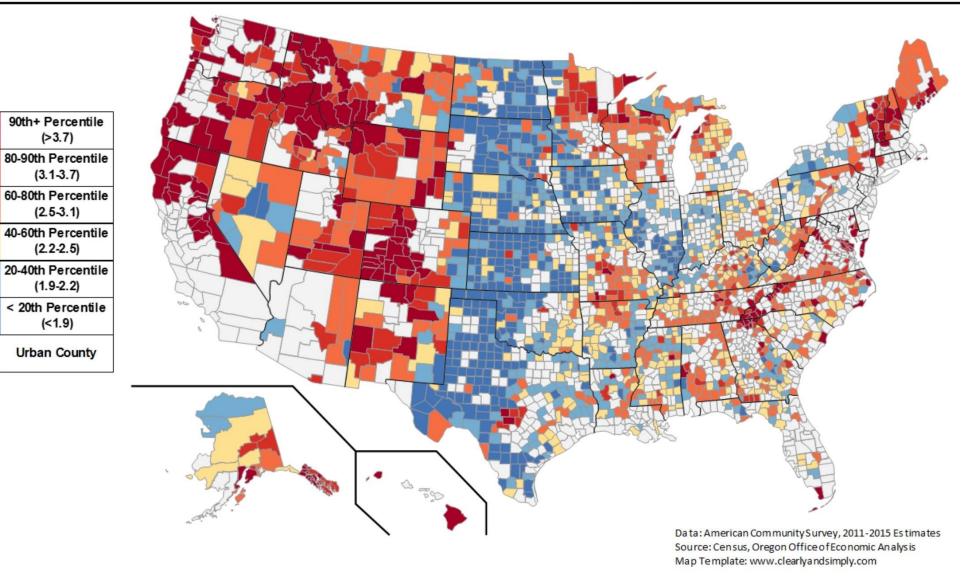




30% Owned by those in Clatsop County 26% Owned by those outside Oregon

Statewide Planning Goals

Rural Housing Affordability (Price to Income Ratio)





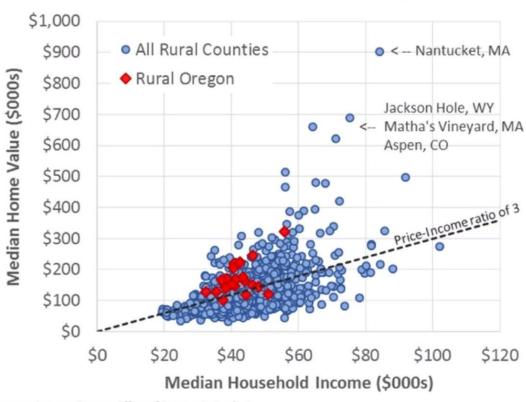
Rural Affordability



Rural County Scatter

Rural Housing Affordability

All Rural Counties, 2011-15 American Community Survey







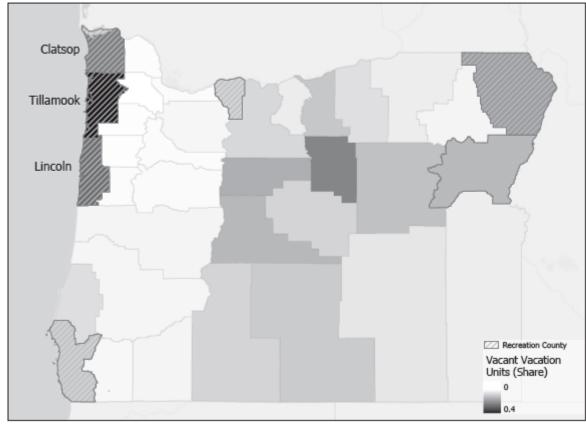
Source: Census, Oregon Office of Economic Analysis



Rural Oregon

Exhibit 6

Percentage of Total Housing Units that are Vacation Homes, Oregon, 2019



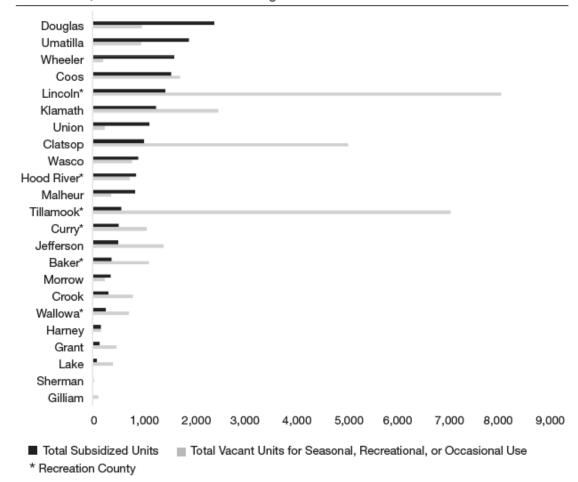
Source: U.S. Census Bureau, 2019 American Community Survey



Recreation Counties and Available Housing in Rural Oregon, Ray, in Cityscape (2021

Exhibit 8

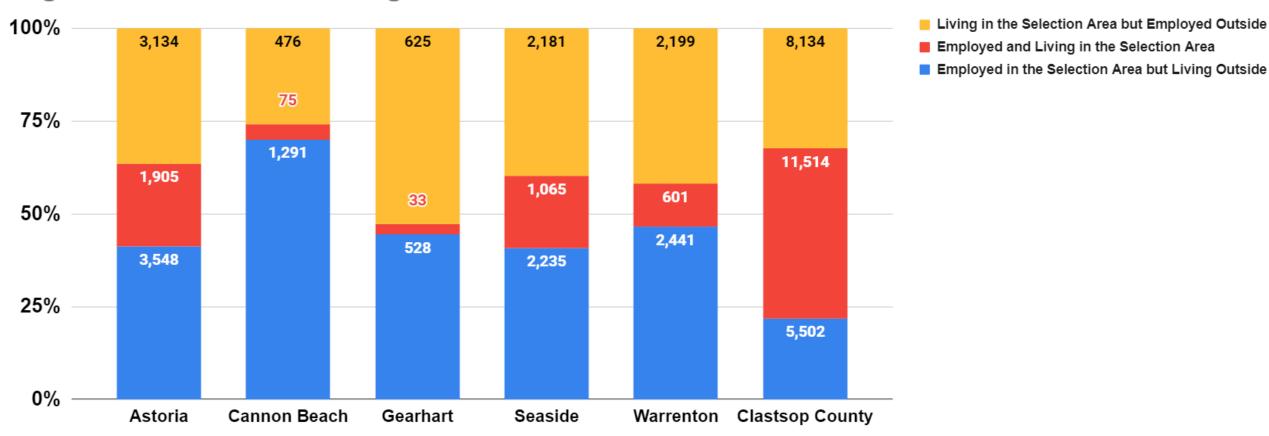
Total Number of Subsidized Units Compared with Total Number of Vacant Units for Seasonal, Recreational, or Occasional Use in Rural Oregon Counties



Sources: U.S. Census Bureau, 2019; Housing and Urban Development, 2021; Aggregate of Low Income Housing Tax Credit and USDA asset layers on ArcGIS Pro

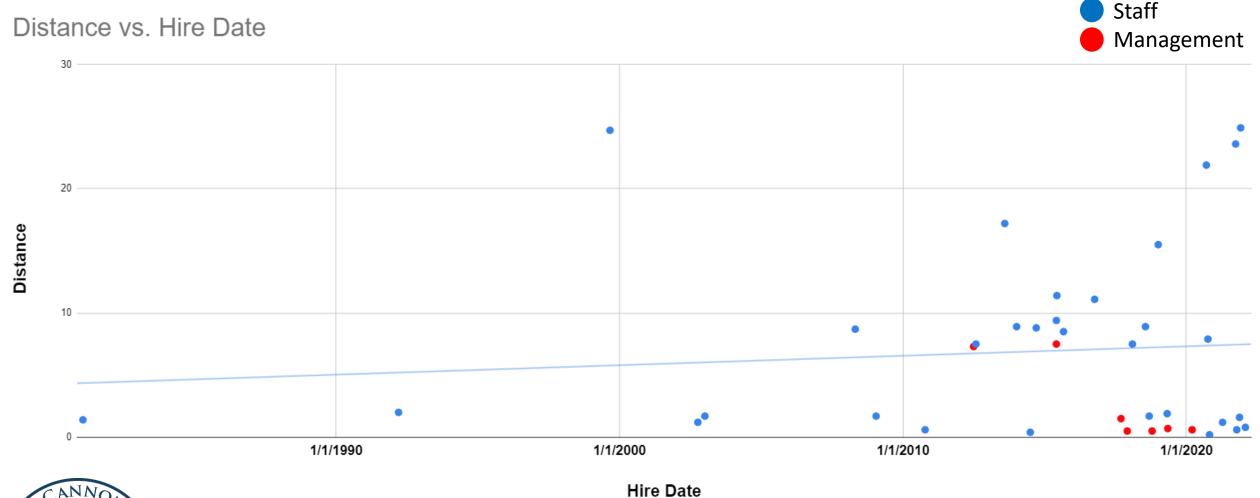
Recreation Counties

Regional Workforce Commuting 2019





Regional Workforce





Cannon Beach Workforce

Tiered Approach

1. Work locally... on policy, program & project-levels

2. Work regionally...

3. Work beyond...



Local:

- **Construction Excise Tax**
- 3.
- Accessory Development Units Public Benefits Developments Cannon Beach Affordable Housing
 - **Program**
- Sea Lark Apartments
 Two Currently Under Considerations 6.



Regional:

- Clatsop Regional Housing Taskforce
- 2. Clatsop County Dashboard
- 3. Clatsop County Surplus Lands
- 4. Supporting Northwest Oregon Housing
 - **Authority**
- Seaside Housing Taskforce
 - Seaside, Warrenton & Astoria Housing
 - **Projects Under Development**



Beyond:

- 1. Oregon Housing Capacity Working Group
- 2. Recreation & Scenic Modeling
 - **Communities**
- 3. Working with partners: APA, DLCD, Neighboring & Coastal communities, etc.
- 4. Working with partners AOC & LOC, etc. on Policy Initiatives



Coastal Challenges

1. Not all rural places are equal

2. Unique Housing Dynamics

3. Secondary Markets & Tertiary Solutions



